NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing will be held by the South Carolina Jobs-Economic Development Authority (the ***"Issuer"***), on Thursday, December 3, 2026 at 11:00 a.m., or as soon thereafter as the matter can be heard, and will be held telephonically by the Issuer, in connection with the issuance by the Issuer of its Hospital Revenue Refunding Bonds, Series 2027A (Lexington Health, Inc.) (the ***"Bonds"***), in one or more tax-exempt or taxable series, as part of a plan of financing in an aggregate principal amount not to exceed $104,000,000. The tax-exempt Bonds will be "qualified 501(c)(3) bonds" as defined in Section 145 of the Internal Revenue Code of 1986, as amended (the "***Code***").

The Issuer will loan the proceeds of the Bonds to Lexington Health, Inc., a South Carolina nonprofit corporation and an organization described in Section 501(c)(3) of the Code, and/or one or more of its related parties (the ***"Borrower"***) to refinance the Prior Projects (described below) and to pay the costs of issuance of the Bonds. The Prior Projects are owned and operated by the Borrower.

Proceeds of the Bonds will be used to refund all or a portion of the $103,000,000 original principal amount Lexington County Health Services District, Inc. Hospital Revenue Bonds, Series 2018 currently outstanding in the principal amount of $103,000,000 (the ***"Prior Bonds"***).

The proceeds of the Prior Bonds were used to finance a portion of the cost of various capital acquisitions and improvements for the Borrower, as follows: (i) the construction of a parking garage, (ii) the construction of a hospital tower and renovations, additions, expansions and enlargements to the Borrower's hospital facilities located on the Borrower's campus of Lexington Medical Center, and (iii) the construction of a central energy plant, all of the acquisitions and improvements described in (i), (ii) or (iii) being located at 2720 Sunset Boulevard, West Columbia, South Carolina 29169 (collectively, the ***"Prior Projects"***), as well as to pay the costs of issuance thereof.

The Bonds will be payable solely by the Issuer and exclusively out of payments to be made by the Borrower and are to be secured, *inter alia*, by a security interest in the revenues derived by the Issuer from the Borrower in connection with the Prior Projects. The Bonds will not constitute an indebtedness of the Issuer, the State of South Carolina, or any political subdivision thereof within the meaning of any South Carolina constitutional provision or statutory limitation nor give rise to a pecuniary liability of the Issuer, the State of South Carolina, or any political subdivision thereof. The Bonds will not constitute a charge against the general credit of the Issuer, the State of South Carolina or any political subdivision thereof or against the taxing powers of the State of South Carolina or any political subdivision thereof. The Issuer has no taxing authority.

Pursuant to IRS Revenue Procedure 2022-20, the Public Hearing will be conducted telephonically, and the public will not be able to attend in person. However, all persons who wish to listen to the Public Hearing may join by calling toll free at 1-888-547-5999 and using access code 960347. Members of the public may submit oral or written comments to the Issuer to express their views for or against the proposed issuance of the Bonds, the location and nature of the Prior Projects, or the approval of the issuance of the Bonds. **All persons who wish to submit oral comments during the Public Hearing must contact the Issuer, not less than 24 hours prior to the Public Hearing, via email to cmiller@scjeda.com to inform the Issuer of their desire to speak at the Public Hearing**. Those who present comments during the Public Hearing will be permitted to address the Issuer regarding the Bonds for no more than five minutes. Members of the public may also submit views to the Issuer in writing addressed to SC JEDA, 1201 Main Street, Suite 1600, Columbia, South Carolina 29201 or via email to cmiller@scjeda.com. The Issuer will not prepare a transcript of the Public Hearing.

SOUTH CAROLINA JOBS-ECONOMIC
DEVELOPMENT AUTHORITY
Jesse A. Smith, Executive Director