NOTICE OF PUBLIC HEARING

WITH RESPECT TO NOT TO EXCEED \$30,000,000 SOUTH CAROLINA JOBS-ECONOMIC DEVELOPMENT AUTHORITY EDUCATIONAL FACILITIES LEASE REVENUE BONDS (R.D. ANDERSON APPLIED TECHNOLOGY CENTER PROJECT)

NOTICE IS HEREBY GIVEN that, as required by Chapter 43 of Title 41 of the Code of Laws of South Carolina 1976, as amended, the South Carolina Jobs-Economic Development Authority ("Authority") will hold a public hearing ("Public Hearing") **commencing at 11:00 AM, or as soon thereafter as may be heard following other public hearings, on July 10, 2025, and will be held telephonically by the Authority, regarding the issuance by the Authority of its Educational Facilities Lease Revenue Bonds in one or more taxable and/or tax-exempt series in a maximum aggregate principal amount not to exceed \$30,000,000 ("Bonds").**

The Authority will loan the proceeds of the Bonds to R.D. Anderson Facilities Corporation, a South Carolina nonprofit corporation ("Borrower"). The Borrower intends to use the proceeds of the Bonds to (i) finance all or a portion of the renovation, construction, equipping and expansion of the existing facilities ("Facilities") of the R.D. Anderson Technology Center ("Center"); (ii) establish certain funds and accounts such as, but not limited to, project funds, debt service reserve funds, accounts for funded interest and accounts for paying related costs and expenses all to the extent applicable; and (iii) provide for certain fees and expenses to be incurred in connection with the issuance of the Bonds (collectively, (i), (ii) and (iii), the "Project").

The Facilities financed by the Bonds are located on or near the Center's campus located at 1151 Center Point Drive, Moore, South Carolina 29369 and will be initially owned by the Borrower and leased to and operated by the Center.

The Bonds, when issued, will be special, limited obligations of the Authority payable solely out of the revenues derived from the repayment of the loan by the Borrower pursuant to a loan agreement between the Borrower and the Authority and certain funds and accounts established under the trust indenture for the Bonds. The Bonds will not constitute a general obligation or indebtedness of the Authority, the State of South Carolina ("State") or any other governmental entity within the meaning of any state constitutional provisions (other than indebtedness payable only from a revenue-producing project or special source within the meaning of Article X, Section 13(9) of the Constitution of the State, 1895, as amended) or statutory limitation nor give rise to a pecuniary liability of the Authority, the State or any political subdivision thereof. The Bonds will not constitute a charge against the general credit of the Authority, the State or any political subdivision thereof or the taxing powers of the State or any political subdivision thereof. The Authority has no taxing powers.

The Public Hearing will be conducted telephonically. All persons who wish to present comments at the Public Hearing or listen to the Public Hearing may join by calling toll free at 1-888-547-5999 and using access code 960347. All persons who wish to present comments during the Public Hearing to express their views for or against the proposed issuance of the Bonds, the location and nature of the Development, or the approval of the issuance of the Bonds must contact the Authority, not less than 24 hours prior to the Public Hearing, via email to cmiller@scjeda.com to inform the Authority of their desire to speak at the Public Hearing. Those who present comments during the Public Hearing will be permitted to address the Authority regarding the Project or the Bonds for no more than five minutes. Members of the public may also submit written comments to the Authority by mail to South Carolina Jobs-Economic Development Authority, 1201 Main Street, Suite 1600, Columbia, South Carolina 29201 or via email to cmiller@scjeda.com.