

## **SUPPLEMENTAL QUESTIONAIRE**

Please complete and submit with JEDA Bond Application to: SC JEDA Attn: Claudia Miller
1201 Main Street Suite 1600 Columbia SC 29201
803.737.0284 cmiller@scjeda.com

APPLICANT/BORROWER'S INFORMATION		
BORROWER NAME:		
CORPORATE ADDRESS:		
PROJECT ADDRESS (IF DIFFERENT):		
<u>B</u>	SORROWER REQUIRED TO UPDATE ISSUER WITH ANY CHANGES TO THIS INFORMATION FOLLOWING	
RESPO	BOND ISSUANCE:  ONSIBLE CONTACT FOR BILLING: ADDRESS/EMAIL/PHONE#:	
RESPONSIBLE CONTACT FOR POST ISSUANCE COMPLIANCE: ADDRESS/EMAIL/PHONE#:		
COUNTY(IES) PROJECT IS LOCATED IN:		
PROPOSED PROJECT TIMELINE		
JEDA APPLICATION SUBMITTED:		
JEDA INDUCEMENT:		
SFAA APPROVAL:		
TEFRA HEARING:		
FINAL JEDA APPROVAL:		
ANTICIPATED CLOSING DATE:		
PROP	OSED FINANCING STRUCTURE- COMPLETE ALL APPLICABLE	
	REFUNDING ONLY WHICH SERIES BONDS ARE BEING REFUNDED? PLEASE PROVIDE ISSUER WITH ANTICIPATED SAVINGS TO BORROWER AT TIME APPLICATION IS SUBMITTED OR ADVISE THAT REFUNDING IS TO CONSOLIDATE DEBT SERVICE ONLY	
	REFUNDING & NEW MONEY WHICH SERIES BONDS ARE BEING REFUNDED?	
	PRIVATE PLACEMENT	

LENDER[S] NAME PROVIDE FULL ADDRESS, CONTACT INFO, EMAIL AND PHONE NUMBER
IF LENDER NOT YET IDENTIFIED-RFP TO BE ISSUED/PENDING/HAS BEEN ISSUED LENDER[S] UNDER CONSIDERATION
TERM SHEET/LETTER OF INTENT ISSUED? PLEASE PROVIDE LOI/TERM SHEET
TARGET INVESTORS/MINIMUM DENOMINATION
PUBLIC PLACEMENT ADDRESS, CONTACT INFO, EMAIL AND PHONE NUMBER
UNDERWRITER ADDRESS, CONTACT INFO, EMAIL AND PHONE NUMBER
PLACEMENT AGENT ADDRESS, CONTACT INFO, EMAIL AND PHONE NUMBER
FINANCIAL ADVISOR ADDRESS, CONTACT INFO, EMAIL AND PHONE NUMBER
SWAP ADVISOR ADDRESS, CONTACT INFO, EMAIL AND PHONE NUMBER
TRUSTEE ADDRESS,CONTACT INFO, EMAIL AND PHONE NUMBER