SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY 1201 MAIN STREET, SUITE 1745 COLUMBIA, SOUTH CAROLINA 29201

AGENDA TELEPHONIC BOARD OF DIRECTORS MEETING

WEDNESDAY, OCTOBER 20, 2021 10:00 A.M.

I. CALL TO ORDER Chairman Michael W. Nix

II. QUORUM CHECK Chairman Michael W. Nix

III. INTRODUCTION OF GUEST(S) AND MEDIA Harry A. Huntley

IV. APPROVAL OF MINUTES

SEPTEMBER 15, 2021

V. NEW BUSINESS Harry A. Huntley

A. INDUCEMENT RESOLUTION

THE AFFORDABLE HOUSING PRESERVATION CORPORATION - VISTA TOWERS

RICHLAND COUNTY

NTE \$70mm SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC DEVELOPMENT REVENUE BONDS

SERIES 2021

BOND FIRM: PARKER POE ADAMS & BERNSTEIN

THE AFFORDABLE HOUSING PRESERVATION CORPORATION -

ORCHARD PARK & WILLOWBROOK APARTMENTS

GREENVILLE COUNTY

NTE \$70mm SC Jobs-Economic Development Authority Economic Development Revenue

BONDS

SERIES 2021

BOND FIRM: PARKER POE ADAMS & BERNSTEIN

FOUNDATION FOR AFFORDABLE HOUSING - RIVERSTONE APARTMENTS

YORK COUNTY

NTE \$28MM SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC DEVELOPMENT REVENUE

Bonds

SERIES 2021

BOND FIRM: PARKER POE ADAMS & BERNSTEIN

FOUNDATION FOR AFFORDABLE HOUSING - PACES RUN APARTMENTS

RICHLAND COUNTY

NTE \$36MM SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC DEVELOPMENT REVENUE

BONDS

SERIES 2021

BOND FIRM: PARKER POE ADAMS & BERNSTEIN

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FOUNDATION FOR AFFORDABLE HOUSING – BOUNDARY AT SILVER BLUFF APARTMENTS AIKEN COUNTY

NTE \$22MM SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC DEVELOPMENT REVENUE BONDS

SERIES 2021

BOND FIRM: PARKER POE ADAMS & BERNSTEIN

B. FINAL BOND RESOLUTION

CR SENIOR LIVING - CR LAKE PORTFOLIO

LEXINGTON & SPARTANBURG COUNTIES

NTE \$39MM SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC DEVELOPMENT REFUNDING REVENUE BONDS

SERIES 2021

BOND FIRM: PARKER POE ADAMS & BERNSTEIN

MAINSTREAM PINE PRODUCTS, LLC

BERKELEY COUNTY

NTE \$95MM SOUTH CAROLINA JOBS-ECONOMIC DEVELOPMENT AUTHORITY SOLID WASTE DISPOSAL

Bonds

SERIES 2021

BOND FIRM: PARKER POE ADAMS & BERNSTEIN

VIRTUS ACADEMY OF SOUTH CAROLINA

FLORENCE COUNTY

NTE \$15.5MM SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY EDUCATIONAL FACILITIES REVENUE

Bonds

SERIES 2021

BOND FIRM: HOWELL LINKOUS & NETTLES

VI. FINANCIALS

Harry A. Huntley

2021 AUDITED FINANCIALS
1Q FY 2022 FINANCIALS

PIPELINE REPORT & BOND CLOSING SUMMARY

VII. ADJOURNMENT

Chairman Michael W. Nix