SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY 1201 MAIN STREET, SUITE 1745 COLUMBIA, SOUTH CAROLINA 29201

AGENDA TELEPHONIC BOARD OF DIRECTORS MEETING

WEDNESDAY, SEPTEMBER 15, 2021 10:00 A.M.

I. CALL TO ORDER Chairman Michael W. Nix

II. QUORUM CHECK Chairman Michael W. Nix

III. INTRODUCTION OF GUEST(S) AND MEDIA Harry A. Huntley

IV. APPROVAL OF MINUTES

AUGUST 18, 2021

V. NEW BUSINESS Harry A. Huntley

A. INDUCEMENT RESOLUTION

VIRTUS ACADEMY OF SOUTH CAROLINA

FLORENCE COUNTY

NTE \$15.5MM SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY EDUCATIONAL FACILITIES REVENUE

Bonds

SERIES 2021

BOND FIRM: HOWELL LINKOUS & NETTLES

ENERRA, INC.

DILLON & FLORENCE COUNTIES

NTE \$37MM SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY SOLID WASTE DISPOSAL FACILITY

REVENUE BONDS

SERIES 2022

BOND FIRM: POPE FLYNN

CR SENIOR LIVING

LEXINGTON & SPARTANBURG COUNTIES

NTE \$39MM SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC DEVELOPMENT REFUNDING

REVENUE BONDS

SERIES 2021

BOND FIRM: PARKER POE ADAMS & BERNSTEIN

B. AMENDING FINAL BOND RESOLUTION

KERSHAWHEALTH DBA THE HEALTH SERVICES DISTRICT OF KERSHAW COUNTY

KERSHAW COUNTY

NTE \$35MM SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY RESIDENTIAL CARE FACILITIES

REVENUE BONDS

SERIES 2021

BOND FIRM: PARKER POE ADAMS & BERNSTEIN

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C. FINAL BOND RESOLUTION

FOUNDATION FOR AFFORDABLE HOUSING - STERLING PELHAM APARTMENTS

GREENVILLE COUNTY

NTE \$15mm SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC DEVELOPMENT REVENUE BONDS

SERIES 2021

BOND FIRM: PARKER POE ADAMS & BERNSTEIN

FOUNDATION FOR AFFORDABLE HOUSING - STERLING WESTCHESTER APARTMENTS

GREENVILLE COUNTY

NTE \$9MM SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC DEVELOPMENT REVENUE BONDS

SERIES 2021

BOND FIRM: PARKER POE ADAMS & BERNSTEIN

FOUNDATION FOR AFFORDABLE HOUSING - CHERRY GROVE APARTMENTS

YORK COUNTY

NTE \$18mm SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC DEVELOPMENT REVENUE BONDS

SERIES 2021

BOND FIRM: PARKER POE ADAMS & BERNSTEIN

YORK PREPARATORY ACADEMY

YORK COUNTY

NTE \$90MM SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY EDUCATIONAL FACILITIES REVENUE

BONDS AND EDUCATIONAL FACILITIES BONDS

SERIES 2021

BOND FIRM: HOWELL LINKOUS & NETTLES

PALMETTO GOODWILL AND PALMETTO GOODWILL SERVICES

BEAUFORT, CHARLESTON, GEORGETOWN & HORRY COUNTIES

NTE \$18MM SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC DEVELOPMENT REVENUE NOTE

SERIES 2021

BOND FIRM: HAYNSWORTH SINKLER BOYD

VI. FINANCIALS Harry A. Huntley

PIPELINE REPORT & BOND CLOSING SUMMARY

VII. ADJOURNMENT Chairman Michael W. Nix