

NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be held by the **South Carolina Jobs - Economic Development Authority** (“**JEDA**”), on July 1, 2021, at 11:00 a.m., or as soon thereafter as the matter can be heard, and will be held telephonically by JEDA in connection with the issuance by JEDA of its Economic Development Revenue Note (Palmetto Goodwill) Series 2021 in a principal amount not to exceed \$18,000,000 (the “**Note**”) pursuant to Title 41, Chapter 43, Code of Laws of South Carolina 1976, as amended, the proceeds of which Note will be lent by JEDA to Palmetto Goodwill (the “**Owner**”) and Palmetto Goodwill Services to (i) finance and refinance the acquisition of four (4) charitable thrift stores and related facilities (collectively, the “**Stores**”) to be owned and operated by the Owner, each including a retail store for the resale of donated goods, and generally including a finished retail area, a donation drive-thru, a goods processing area, offices, and training areas, and consisting of (a) approximately 1.83 acres of land located at 2754 Agnes Lane, Myrtle Beach, South Carolina, in Horry County, South Carolina, and an approximately 15,146 square foot store located thereon, (b) approximately 1.961 acres of land located at 4 Godfrey Place, Bluffton, South Carolina, in Beaufort County, South Carolina, and an approximately 15,000 square foot store located thereon, (c) approximately 1.974 acres of land located at 1016 William Hilton Parkway, Hilton Head Island, South Carolina, in Beaufort County, and an approximately 7,850 square foot store located thereon, and (d) approximately 2.76 acres of land located at 11115 Ocean Highway, Pawleys Island, South Carolina, in Georgetown County, South Carolina, and an approximately 8,058 square foot store located thereon; (ii) finance the acquisition, construction, furnishing, and equipping of an approximately 20,000 square foot warehouse to house donated product (the “**Warehouse**”) and, together with the Stores, the “**Project**”) to be owned and operated by the Owner and to be located at 2150 Eagle Drive, North Charleston, South Carolina, in Charleston County, South Carolina; and (iii) pay certain fees and expenses to be incurred in connection with the issuance of the Note.

If issued, the Note will be a tax-exempt qualified 501(c)(3) bond under §145 of the Internal Revenue Code.

The Note does not represent a general obligation of the State of South Carolina, JEDA, or any other political subdivision of the State of South Carolina, within the meaning of any state constitutional provision or statutory limitation or constitute or give rise to any pecuniary liability of such political subdivision or a charge against its general credit or taxing powers.

Due to the current public health emergency, the public hearing will be conducted telephonically and the public will not be permitted to attend in person. However, all persons who wish to listen to the public hearing may join by calling toll free at 1-800-753-1965 and using access code 7370627. Members of the public may submit oral or written comments to JEDA to express their views for or against the proposed issuance of the Note, the location and nature of the Project, or the approval of the issuance of the Note. **All persons who wish to submit oral comments during the public hearing must contact JEDA, not less than 24 hours prior to the public hearing, via email to cmiller@scjeda.com to inform JEDA of their desire to speak at the public hearing.** Those who present comments during the public hearing will be permitted to address JEDA regarding the Project or the Note for no more than five minutes. Members of the public may also submit views to JEDA in writing to Harry A. Huntley, Executive Director, South Carolina Jobs-Economic Development Issuer, 1201 Main Street, Suite 1600, Columbia, South Carolina 29201 or via email to cmiller@scjeda.com. JEDA will not prepare a transcript of the public hearing.