SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY 1201 MAIN STREET, SUITE 1745 COLUMBIA, SOUTH CAROLINA 29201

AGENDA TELEPHONIC BOARD OF DIRECTORS MEETING

WEDNESDAY, MARCH 17, 2021 10:00 A.M.

I. CALL TO ORDER Chairman Michael W. Nix

II. QUORUM CHECK Chairman Michael W. Nix

III. INTRODUCTION OF GUEST(S) AND MEDIA Harry A. Huntley

IV. APPROVAL OF MINUTES

FEBRUARY 17, 2021

V. NEW BUSINESS Harry A. Huntley

A. INDUCEMENT RESOLUTION

HERITAGE TOWER COMMUNITY, LLC

YORK COUNTY

NTE \$76mm SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY SENIOR LIVING REVENUE BONDS

SERIES 2021

BOND FIRM: HAYNSWORTH SINKLER BOYD

FOUNDATION FOR AFFORDABLE HOUSING - WELLINGTON FARMS APARTMENTS

RICHLAND COUNTY

NTE \$38MM SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC DEVELOPMENT REVENUE

BONDS

SERIES 2021

BOND FIRM: PARKER POE ADAMS & BERNSTEIN

GREENVILLE RENEWABLE ENERGY EDUCATION CHARTER SCHOOL DBA GREEN CHARTER SCHOOLS

CHARLESTON, GREENVILLE, RICHLAND & SPARTANBURG COUNTIES

NTE \$55MM SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC DEVELOPMENT REVENUE &

REVENUE REFUNDING BONDS

SERIES 2021

BOND FIRM: HAYNSWORTH SINKLER BOYD

LEXINGTON HEALTH, INC.

LEXINGTON COUNTY

NTE \$21MM SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY HOSPITAL REVENUE REFUNDING

BONDS

SERIES 2021

BOND FIRM: HAYNSWORTH SINKLER BOYD

JEDA Board of Directors MARCH 17, 2021 Page 2 of 3

B. AMENDING RESOLUTION

KIAWAH LIFE PLAN VILLAGE, INC.

CHARLESTON COUNTY

NOTES SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY RETIREMENT COMMUNITY REVENUE

SERIES 2021

BOND FIRM: HAYNSWORTH SINKLER BOYD

C. FINAL BOND RESOLUTION

FOUNDATION FOR AFFORDABLE HOUSING - SOUTH POINTE APARTMENTS & TOWNHOMES

BERKELEY COUNTY

NTE \$3MM SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC DEVELOPMENT REFUNDING

REVENUE BONDS

SERIES 2021

BOND FIRM: PARKER POE ADAMS & BERNSTEIN

FOUNDATION FOR AFFORDABLE HOUSING - ROSEWOOD TOWNHOMES

BERKELEY COUNTY

NTE \$1.5MM SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC DEVELOPMENT REFUNDING

REVENUE BONDS

SERIES 2021

BOND FIRM: PARKER POE ADAMS & BERNSTEIN

GATES SCHOOL

CHARLESTON COUNTY

NTE \$6.5MM SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY EDUCATIONAL FACILITIES REVENUE

BONDS

SERIES 2021

BOND FIRM: HOWELL LINKOUS & NETTLES

D. <u>AMENDING FINAL BOND RESOLUTION</u>

LAST STEP RECYCLING, LLC

CHESTER COUNTY

NTE \$55MM SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY SOLID WASTE DISPOSAL REVENUE

BONDS

SERIES 2021

BOND FIRM: PARKER POE ADAMS & BERNSTEIN

ALLIGATOR RURAL WATER & SEWER COMPANY, INC.

CHESTERFIELD COUNTY

NTE \$29.5MM SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC DEVELOPMENT REVENUE

Bonds

SERIES 2021

BOND FIRM: HOWELL LINKOUS & NETTLES

JEDA Board of Directors MARCH 17, 2021 Page 3 of 3

VI. FINANCIALS

Harry A. Huntley

PIPELINE REPORT & BOND CLOSING SUMMARY

VII. ADJOURNMENT

Chairman Michael W. Nix