SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY 1201 MAIN STREET, SUITE 1745 COLUMBIA, SOUTH CAROLINA 29201

AGENDA TELEPHONIC BOARD OF DIRECTORS MEETING

WEDNESDAY, FEBRUARY 17, 2021 10:00 A.M.

I. CALL TO ORDER Vice Chairman Warner Peacock

II. QUORUM CHECK Vice Chairman Warner Peacock

III. INTRODUCTION OF GUEST(S) AND MEDIA Harry A. Huntley

IV. APPROVAL OF MINUTES

JANUARY 20, 2021

V. NEW BUSINESS Harry A. Huntley

A. INDUCEMENT RESOLUTION

LEAD ACADEMY

GREENVILLE COUNTY

NTE \$9MM SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY EDUCATIONAL FACILITIES REVENUE BONDS

SERIES 2021

BOND FIRM: HAYNSWORTH SINKLER BOYD

GATES SCHOOL

CHARLESTON COUNTY

NTE \$6.5MM SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY EDUCATIONAL FACILITIES REVENUE

BONDS

SERIES 2021

BOND FIRM: HOWELL LINKOUS & NETTLES

KIAWAH LIFE PLAN VILLAGE, INC.

CHARLESTON COUNTY

NTE \$19MM SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY RETIREMENT COMMUNITY REVENUE

Notes

SERIES 2021

BOND FIRM: HAYNSWORTH SINKLER BOYD

FOUNDATION FOR AFFORDABLE HOUSING - SOUTH POINTE APARTMENTS & TOWNHOMES

BERKELEY COUNTY

NTE \$3MM SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC DEVELOPMENT REFUNDING

REVENUE BONDS

SERIES 2021

BOND FIRM: PARKER POE ADAMS & BERNSTEIN

FOUNDATION FOR AFFORDABLE HOUSING - ROSEWOOD TOWNHOMES

BERKELEY COUNTY

NTE \$1.5MM SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC DEVELOPMENT REFUNDING

REVENUE BONDS

SERIES 2021

BOND FIRM: PARKER POE ADAMS & BERNSTEIN

B. AMENDING RESOLUTION

WHITEHALL SENIOR LIVING – THE RETREAT AT LANCASTER

LANCASTER COUNTY

NTE \$30MM SC JOBS- ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC DEVELOPMENT REVENUE

BONDS

SERIES 2021

BOND FIRM: PARKER POE ADAMS & BERNSTEIN

C. FINAL BOND RESOLUTION

ALLIGATOR RURAL WATER & SEWER COMPANY, INC.

CHESTERFIELD COUNTY

NTE \$29.5MM SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC DEVELOPMENT REVENUE

BONDS

SERIES 2021

BOND FIRM: HOWELL LINKOUS & NETTLES

VI. FINANCIALS

Harry A. Huntley

PIPELINE REPORT & BOND CLOSING SUMMARY

VII. ADJOURNMENT

Vice Chairman Warner Peacock