SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY 1201 MAIN STREET, SUITE 1745 COLUMBIA, SOUTH CAROLINA 29201

AGENDA TELEPHONIC BOARD OF DIRECTORS MEETING

WEDNESDAY, DECEMBER 9, 2020 10:00 A.M.

I. CALL TO ORDER Chairman Michael W. Nix

II. QUORUM CHECK Chairman Michael W. Nix

III. INTRODUCTION OF GUEST(S) AND MEDIA Harry A. Huntley

IV. APPROVAL OF MINUTES

NOVEMBER 18, 2020

V. NEW BUSINESS Harry A. Huntley

A. INDUCEMENT RESOLUTION

FOUNDATION FOR AFFORDABLE HOUSING - THE PARK AT SORRENTO

GREENVILLE COUNTY

NTE \$36MM SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC DEVELOPMENT REVENUE BONDS

SERIES 2021

BOND FIRM: PARKER POE ADAMS & BERNSTEIN

FOUNDATION FOR AFFORDABLE HOUSING – THE PARK AT TOSCANA

GREENVILLE COUNTY

NTE \$25MM SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC DEVELOPMENT REVENUE

BONDS

SERIES 2021

BOND FIRM: PARKER POE ADAMS & BERNSTEIN

B. FINAL BOND RESOLUTION

FOUNDATION FOR AFFORDABLE HOUSING - CULPEPPER LANDING

SPARTANBURG COUNTY

NTE \$27MM SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC DEVELOPMENT REVENUE BONDS

SERIES 2020

BOND FIRM: PARKER POE ADAMS & BERNSTEIN

WHITEHALL SENIOR LIVING - THE RETREAT AT LANCASTER

LANCASTER COUNTY

NTE \$20MM SC JOBS- ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC DEVELOPMENT REVENUE BONDS

SERIES 2021

BOND FIRM: PARKER POE ADAMS & BERNSTEIN

WHITEHALL SENIOR LIVING - THE RETREAT AT INDIAN LAND

LANCASTER COUNTY

NTE \$30mm SC Jobs- Economic Development Authority Economic Development Revenue

BONDS

SERIES 2021

BOND FIRM: PARKER POE ADAMS & BERNSTEIN

AIKEN MEMORY CARE

AIKEN COUNTY

NTE \$2MM SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC DEVELOPMENT REVENUE

BONDS-TAXABLE

SERIES 2021

BOND FIRM: PARKER POE ADAMS & BERNSTEIN

VI. FINANCIALS Harry A. Huntley

PIPELINE REPORT & BOND CLOSING SUMMARY

VII. OTHER BUSINESS Harry A. Huntley

PROPOSED 2021 BOARD MEETING SCHEDULE

VIII. ADJOURNMENT Chairman Michael W. Nix