

SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY  
1201 MAIN STREET, SUITE 1745  
COLUMBIA, SOUTH CAROLINA 29201

AGENDA  
TELEPHONIC  
BOARD OF DIRECTORS MEETING

WEDNESDAY, NOVEMBER 18, 2020  
10:00 A.M.

- I. CALL TO ORDER Chairman Michael W. Nix
- II. QUORUM CHECK Chairman Michael W. Nix
- III. INTRODUCTION OF GUEST(S) AND MEDIA
- IV. APPROVAL OF MINUTES Chairman Michael W. Nix  
OCT. 7, 2020
- V. NEW BUSINESS

**A. INDUCEMENT RESOLUTION**

THE LUTHERAN HOMES OF SOUTH CAROLINA  
AIKEN, CHARLESTON, RICHLAND & SPARTANBURG COUNTIES  
NTE \$31MM SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY HEALTHCARE FACILITIES REVENUE  
BONDS  
SERIES 2021  
BOND FIRM: HAYNSWORTH SINKLER BOYD

FOREST ACRES PROPERTIES [FORMERLY HERITAGE AT FOREST ACRES]  
RICHLAND COUNTY  
NTE \$56.3MM SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC DEVELOPMENT REVENUE  
BONDS  
SERIES 2021  
BOND FIRM: HAYNSWORTH SINKLER BOYD

WHITEHALL SENIOR LIVING – THE RETREAT AT LANCASTER  
LANCASTER COUNTY  
NTE \$20MM SC JOBS- ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC DEVELOPMENT REVENUE  
BONDS  
SERIES 2021  
BOND FIRM: PARKER POE ADAMS & BERNSTEIN

WHITEHALL SENIOR LIVING – THE RETREAT AT INDIAN LAND  
LANCASTER COUNTY  
NTE \$30MM SC JOBS- ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC DEVELOPMENT REVENUE  
BONDS  
SERIES 2021  
BOND FIRM: PARKER POE ADAMS & BERNSTEIN

**FOUNDATION FOR AFFORDABLE HOUSING – CULPEPPER LANDING  
SPARTANBURG COUNTY  
NTE \$27MM SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC DEVELOPMENT REVENUE  
BONDS  
SERIES 2020  
BOND FIRM: PARKER POE ADAMS & BERNSTEIN**

**AIKEN MEMORY CARE  
AIKEN COUNTY  
NTE \$2MM SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC DEVELOPMENT REVENUE  
BONDS- TAXABLE  
SERIES 2020  
BOND FIRM: PARKER POE ADAMS & BERNSTEIN**

**B. FINAL BOND RESOLUTION**

**FOUNDATION FOR AFFORDABLE HOUSING – VILLAS AT LAWSON CREEK  
SPARTANBURG COUNTY  
NTE \$30MM SOUTH CAROLINA JOBS-ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC  
DEVELOPMENT REVENUE BONDS  
SERIES 2020  
BOND FIRM: PARKER POE ADAMS & BERNSTEIN**

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|---|--------------------------------|
| <b>VI. FINANCIALS</b>   | <b>Chairman Michael W. Nix</b> |
| <b>PIPELINE REPORT &amp; BOND CLOSING SUMMARY</b>                                     |                                |
| <b>VII. EXECUTIVE SESSION</b>   | <b>Chairman Michael W. Nix</b> |
| <b>DISCUSSION OF PROPOSED CONTRACTUAL ARRANGEMENT<br/>AND RECEIPT OF LEGAL ADVICE</b> |                                |
| <b>VIII. ADJOURNMENT</b>  | <b>Chairman Michael W. Nix</b> |