SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY 1201 MAIN STREET, SUITE 1745 COLUMBIA, SOUTH CAROLINA 29201

AGENDA TELEPHONIC BOARD OF DIRECTORS MEETING

WEDNESDAY, SEPTMEBER 16, 2020 10:00 A.M.

I. CALL TO ORDER Chairman Michael W. Nix

II. QUORUM CHECK Chairman Michael W. Nix

III. INTRODUCTION OF GUEST(S) AND MEDIA Harry A. Huntley

IV. APPROVAL OF MINUTES

AUGUST 19, 2020

V. NEW BUSINESS Harry A. Huntley

A. INDUCEMENT RESOLUTION

CONWAY HOSPITAL, INC.

HORRY COUNTY

NTE \$100MM SOUTH CAROLINA JOBS-ECONOMIC DEVELOPMENT AUTHORITY HOSPITAL REVENUE BONDS-TAXABLE

SERIES 2020

BOND FIRM: KATTEN MUCHIN ROSENMAN & SC CO-BOND COUNSEL- BURR FORMAN MCNAIR

PACE ACADEMY, Inc. [PALMETTO ACHIEVEMENT CENTER FOR EXCELLENCE ACADEMY]

RICHLAND COUNTY

NTE \$8MM SOUTH CAROLINA JOBS-ECONOMIC DEVELOPMENT AUTHORITY EDUCATION FACILITIES

REVENUE BONDS

SERIES 2020

BOND FIRM: PARKER POE ADAMS & BERNSTEIN

Appian Investments II, LLC [The Heritage at Forest Acres]

RICHLAND COUNTY

NTE \$20MM SOUTH CAROLINA JOBS-ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC

DEVELOPMENT REVENUE BONDS

SERIES 2020

BOND FIRM: HAYNSWORTH SINKLER BOYD

DIVINE TRINITY HOUSE OF HOPE

CHEROKEE, FLORENCE, PICKENS & SPARTANBURG COUNTIES

NTE \$25MM SOUTH CAROLINA JOBS-ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC

DEVELOPMENT REVENUE BONDS

SERIES 2020

BOND FIRM: HAYNSWORTH SINKLER BOYD

B. AMENDING RESOLUTION

THE COLUMBIA COLLEGE

RICHLAND COUNTY

NTE \$20MM SOUTH CAROLINA JOBS-ECONOMIC DEVELOPMENT AUTHORITY EDUCATIONAL FACILITIES REVENUE AND REVENUE REFUNDING BONDS

SERIES 2020

BOND FIRM: HAYNSWORTH SINKLER BOYD-KATHY MCKINNEY & KIMBERLY WITHERSPOON

C. FINAL BOND RESOLUTION

THE COLUMBIA COLLEGE

RICHLAND COUNTY

NTE \$20MM SOUTH CAROLINA JOBS-ECONOMIC DEVELOPMENT AUTHORITY EDUCATIONAL FACILITIES

REVENUE AND REVENUE REFUNDING BONDS

SERIES 2020

BOND FIRM: HAYNSWORTH SINKLER BOYD

WOFFORD COLLEGE

SPARTANBURG COUNTY

NTE \$18.25MM SOUTH CAROLINA JOBS-ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC

DEVELOPMENT REVENUE REFUNDING BONDS

SERIES 2020

BOND FIRM: HAYNSWORTH SINKLER BOYD

FURMAN UNIVERSITY

GREENVILLE COUNTY

NTE \$36.325MM SOUTH CAROLINA JOBS-ECONOMIC DEVELOPMENT AUTHORITY EDUCATION

FACILITIES REVENUE REFUNDING BONDS

SERIES 2020

BOND FIRM: PARKER POE ADAMS & BERNSTEIN

VI. FINANCIALS Harry A. Huntley

PIPELINE REPORT & BOND CLOSING SUMMARY

VII. BOARD MEETING Harry A. Huntley

OCTOBER DATE CHANGE

TELEPHONIC MEETING - OCT 7 @ 10AM

VIII. ADJOURNMENT Chairman Michael W. Nix