

SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY
1201 MAIN STREET, SUITE 1745
COLUMBIA, SOUTH CAROLINA 29201

AGENDA
TELEPHONIC
BOARD OF DIRECTORS MEETING

WEDNESDAY, OCT. 16, 2019
1:00 P.M.

- | | | |
|------|---------------------------------------|-------------------------|
| I. | CALL TO ORDER | Chairman Michael W. Nix |
| II. | QUORUM CHECK | Chairman Michael W. Nix |
| III. | INTRODUCTION OF GUEST(S) AND MEDIA | Harry A. Huntley |
| IV. | APPROVAL OF MINUTES
SEPT. 18, 2019 | |
| V. | NEW BUSINESS | Harry A. Huntley |

A. INDUCEMENT RESOLUTION

SOUTH CAROLINA STUDENT LOAN CORPORATION
STATEWIDE

NTE \$120MM SOUTH CAROLINA JOBS-ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC
DEVELOPMENT REVENUE BONDS

SERIES 2020

BOND FIRM: BURR FORMAN McNAIR- RION FOLEY

B. AMENDING RESOLUTIONS

UPSTATE SENIOR LIVING, INC. DBA THE WOODLANDS AT FURMAN
GREENVILLE COUNTY

NTE \$50MM SOUTH CAROLINA JOBS-ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC
DEVELOPMENT REVENUE BONDS

SERIES 2019

BOND FIRM: HAYNSWORTH SINKLER BOYD- KIMBERLY WITHERSPOON

SPARTANBURG PREPARATORY SCHOOL
SPARTANBURG COUNTY

NTE \$14MM SOUTH CAROLINA JOBS-ECONOMIC DEVELOPMENT AUTHORITY EDUCATIONAL FACILITIES
REVENUE BONDS

SERIES 2019

BOND FIRM: HOWELL LINKOUS & NETTLES- ALAN LINKOUS & SAM HOWELL

**LANDER RWS PROPERTIES, LLC
GREENWOOD – GREENWOOD COUNTY
NTE \$13.25MM SOUTH CAROLINA JOBS-ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC
DEVELOPMENT REVENUE BONDS
SERIES 2019
BOND FIRM: POPE FLYNN– GARY POPE, BILL MUSSER & MARC OBERDORFF**

**REPOWER SOUTH -REPOWER SOUTH BERKELEY, LLC
BERKELEY COUNTY
AMENDMENT RELATED TO ORIGINAL PRINCIPAL AMOUNT \$43.85MM SOUTH CAROLINA JOBS-
ECONOMIC DEVELOPMENT AUTHORITY SOLID WASTE DISPOSAL REVENUE BONDS [AMT] SERIES
2017 [GREEN BONDS]
FOR ISSUANCE OF ADDITIONAL BONDS OR INDEBTEDNESS
BOND FIRM: MCGUIREWOODS- DOUG LAMB**

C. FINAL BOND RESOLUTIONS

**UPSTATE SENIOR LIVING, INC. DBA THE WOODLANDS AT FURMAN
GREENVILLE COUNTY
NTE \$50MM SOUTH CAROLINA JOBS-ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC
DEVELOPMENT REVENUE BONDS
SERIES 2019
BOND FIRM: HAYNSWORTH SINKLER BOYD- KIMBERLY WITHERSPOON**

**ST. JOSEPH’S/CANDLER HEALTH SYSTEM, INC.
CANDLER HOSPITAL, INC. AND SAINT JOSEPH’S HOSPITAL, INC.
BEAUFORT COUNTY
NTE \$30MM SOUTH CAROLINA JOBS-ECONOMIC DEVELOPMENT AUTHORITY HOSPITAL REVENUE
BONDS
SERIES 2019
BOND FIRM: CHAPMAN & CUTLER –DAVID KATES & MEGAN RUDD
SC Co-BOND FIRM: BURR FORMAN McNAIR- MICHAEL SEEZEN**

**C.R. SENIOR LIVING – RIVER PARK INDEPENDENT LIVING PHASE III
HORRY COUNTY
NTE \$10MM SOUTH CAROLINA JOBS-ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC
DEVELOPMENT REVENUE BONDS
SERIES 2019
BOND FIRM: PARKER POE ADAMS & BERNSTEIN- EMILY LUTHER, JEFF POLEY & EMILY ZACKON**

**PORT ROYAL I, LLC – PORT ROYAL VILLAGE APARTMENTS
BEAUFORT COUNTY
NTE \$30MM SOUTH CAROLINA JOBS-ECONOMIC DEVELOPMENT AUTHORITY ECONOMIC
DEVELOPMENT REVENUE BONDS
SERIES 2020
BOND FIRM: ICE MILLER – PHILIP GENETOS
SC Co-BOND FIRM: BURR FORMAN McNAIR – MICHAEL SEEZEN**

**THE HERITAGE AT FOREST ACRES PROPERTIES, LLC
AND THE HERITAGE AT FOREST ACRES MANAGEMENT COMPANY, LLC
RICHLAND COUNTY
NTE \$60MM SOUTH CAROLINA JOBS-ECONOMIC DEVELOPMENT AUTHORITY SENIOR LIVING REVENUE
BONDS
SERIES 2019
BOND FIRM: HAYNSWORTH SINKLER BOYD- KATHY MCKINNEY & KIMBERLY WITHERSPOON**

VI. FINANCIALS

Harry A. Huntley

**2019 AUDITED FINANCIAL STATEMENTS
FIRST QUARTER 2020 FINANCIALS
PIPELINE REPORT
BOND CLOSING SUMMARY**

VII. ADJOURNMENT

Chairman Michael W. Nix