

SC JOBS-ECONOMIC DEVELOPMENT AUTHORITY
1201 MAIN STREET, SUITE 1600
COLUMBIA, SOUTH CAROLINA 29201

AGENDA
TELEPHONIC BOARD OF DIRECTORS MEETING

THURSDAY, SEPT. 24, 2015
10:00 A.M.

- I. CALL TO ORDER Chairman Michael Nix
- II. QUORUM CHECK Chairman Michael Nix
- III. INTRODUCTION OF GUEST(S) AND MEDIA Harry A. Huntley
- IV. NEW BUSINESS Harry A. Huntley

A. FINAL BOND RESOLUTION

GOODWILL INDUSTRIES OF LOWER SOUTH CAROLINA, INC. & PALMETTO GOODWILL
CHARLESTON; DORCHESTER, FLORENCE; HORRY AND ORANGEBURG
[SEVEN FACILITIES IN FIVE COUNTIES]
NOT TO EXCEED \$20,000,000 SOUTH CAROLINA JOBS-ECONOMIC DEVELOPMENT REVENUE
REFUNDING BONDS- SERIES 2015
BOND FIRM: HAYNSWORTH SINKLER BOYD- TYLER SMITH (JEREMY COOK WILL COVER)

WOFFORD COLLEGE

SPARTANBURG- SPARTANBURG COUNTY
NOT TO EXCEED \$50,000,000 SOUTH CAROLINA JOBS-ECONOMIC DEVELOPMENT AUTHORITY
EDUCATIONAL FACILITIES REVENUE BONDS - SERIES 2015
BOND FIRM: HAYNSWORTH SINKLER BOYD- KATHY MCKINNEY

B. INDUCEMENT RESOLUTIONS

ROYAL LIVE OAKS ACADEMY -RIDGELAND
HARDEEVILLE- JASPER COUNTY
NOT TO EXCEED \$19,000,000 SOUTH CAROLINA JOBS-ECONOMIC DEVELOPMENT AUTHORITY
REVENUE BONDS [BOND ANTICIPATION NOTES] - SERIES 2015
BOND FIRM: HOWELL LINKOUS & NETTLES- ALAN LINKOUS

SPARTANBURG PREPARATORY SCHOOL
SPARTANBURG- SPARTANBURG COUNTY
NOT TO EXCEED \$6,500,000 SOUTH CAROLINA JOBS-ECONOMIC DEVELOPMENT AUTHORITY
EDUCATIONAL FACILITIES REVENUE BONDS- SERIES 2015 A & B
BOND FIRM: PARKER POE- MICHAEL KOZLAREK

GREENVILLE TECH CHARTER HIGH SCHOOL
GREENVILLE- GREENVILLE COUNTY
NOT TO EXCEED \$8,500,000 SOUTH CAROLINA JOBS-ECONOMIC DEVELOPMENT AUTHORITY
REVENUE BONDS- SERIES 2015
BOND FIRM: HAYNSWORTH SINKLER BOYD- KATHY MCKINNEY

**ASHLEY HALL FOUNDATION
CHARLESTON- CHARLESTON COUNTY
NOT TO EXCEED \$18,800,000 SOUTH CAROLINA JOBS-ECONOMIC DEVELOPMENT AUTHORITY
REVENUE REFUNDING BONDS- SERIES 2015
BOND FIRM: HOWELL LINKOUS & NETTLES- SAM HOWELL**

C. AMENDING RESOLUTION

**WESLEY COMMONS
GREENWOOD- GREENWOOD COUNTY
NOT TO EXCEED \$25,000,000 SOUTH CAROLINA JOBS-ECONOMIC DEVELOPMENT AUTHORITY
HEALTH FACILITIES REVENUE BONDS
SERIES 2015
BOND FIRM: HAYNSWORTH SINKLER BOYD- KATHY MCKINNEY.**

Resolution to amend the Resolution adopted by the JEDA Board on Oct. 29, 2014 so as to authorize the increase of the principal of the Bonds to be issued and to clarify that the project is located in Greenwood County, with a portion of the project in the City of Greenwood

**EAU CLAIRE COOPERATIVE HEALTH CENTER
ORIGINAL PRINCIPAL AMOUNT \$5,940,000 SOUTH CAROLINA JOBS-ECONOMIC DEVELOPMENT
AUTHORITY VARIABLE RATE DEMAND HEALTHCARE FACILITIES REVENUE BONDS - SERIES 2006A
BOND FIRM: HAYNSWORTH SINKLER BOYD – KATHY MCKINNEY**

Resolution to amend the Amended and Restated Trust Indenture dated Dec. 29, 2009 related to the \$5.94MM original principal amount Variable Rate Demand Healthcare Facilities Revenue Bonds removing reference to Mandatory Tender and modifying weighted average maturity resulting in issuance of new debt instrument

**ABUNDANT POWER GROUP
SOUTH CAROLINA SAVES, INC.
INCREASE NOT TO EXCEED AMOUNT FROM \$12.3MM TO \$13.45MM
SOUTH CAROLINA JOBS-ECONOMIC DEVELOPMENT AUTHORITY QUALIFIED ENERGY
CONSERVATION BONDS- SERIES 2015
BOND FIRM: MCGUIRE WOODS- DOUG LAMB**

Resolution amending and supplementing prior resolution dated July 22, 2013, as amended on April 6, 2015 and requesting an increase of up to \$1.15MM, increasing the aggregate total from \$12.3MM to \$13.45MM Qualified Energy Conservation Bonds to support further expansion of the project

**TCTC FOUNDATION, LLC (TRI-COUNTY TECHNICAL COLLEGE)
PENDLETON- ANDERSON COUNTY
NOT TO EXCEED \$33,000,000 SOUTH CAROLINA JOBS-ECONOMIC DEVELOPMENT EDUCATIONAL
FACILITIES REVENUE BONDS -SERIES 2015
BOND FIRM: PARKER POE ADAMS & BERNSTEIN – MICHAEL KOZLAREK**

Resolution amending the prior resolution dated July 16, 2015 to increase the not to exceed amount form \$20.5MM to not to exceed \$33MM to include additional projects and the amend the inducement agreement to reflect the increased borrowing amount and additional projects

V. PIPELINE REPORT

VI. NEXT BOARD MEETING -PROPOSED

**IN-PERSON MEETING- COLUMBIA
THURSDAY, OCT. 29, 2015 @ 1PM**

VII. ADJOURNMENT