|  |  |
| --- | --- |
| SUPPLEMENTAL QUESTIONAIRE  Please complete and submit with JEDA Bond Application  to: SC JEDA Attn: Claudia Miller  1201 Main Street Suite 1600 Columbia SC 29201  803.737.0284 cmiller@scjeda.com |  |

|  |  |
| --- | --- |
| applicant/borrower’s INFORMATION | |
| **Company Name:** |  |
| **Corporate Address:** |  |
| **Project Address:** |  |
| **Billing/Correspondence Address**  **Point of Contact**  **Phone and Email** |  |
| **Proposed Project Name:** |  |
| **County(ies) Project is located in:** |  |
| **PROPOSED PROJECT TIMELINE** |  |
| **JEDA Application Submitted:** |  |
| **JEDA Inducement:** |  |
| **SFAA Approval:** |  |
| **TEFRA Hearing:** |  |
| **Final JEDA Approval:** |  |
| **Anticipated Closing Date:** |  |

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| proposed financing structure- complete all applicable | | |
|  | **REFUNDING ONLY**  WHICH SERIES BONDS ARE BEING REFUNDED? |  |
|  | **REFUNDING & NEW MONEY**  WHICH SERIES BONDS ARE BEING REFUNDED? |  |
|  | **PRIVATE PLACEMENT** |  |
|  | **LENDER[S] NAME**  PROVIDE FULL ADDRESS, CONTACT INFO, EMAIL AND PHONE NUMBER |  |
|  | **IF LENDER NOT YET IDENTIFIED-RFP TO BE ISSUED/PENDING/HAS BEEN ISSUED**  LENDER[S] UNDER CONSIDERATION |  |
|  | **TERM SHEET/LETTER OF INTENT ISSUED?** |  |
|  | **TARGET INVESTORS/MINIMUM DENOMINATION** |  |
|  | **PUBLIC PLACEMENT**  ADDRESS, CONTACT INFO, EMAIL AND PHONE NUMBER |  |
|  | **UNDERWRITER**  ADDRESS, CONTACT INFO, EMAIL AND PHONE NUMBER |  |
|  | **PLACEMENT AGENT**  ADDRESS, CONTACT INFO, EMAIL AND PHONE NUMBER |  |
|  | **FINANCIAL ADVISOR**  ADDRESS, CONTACT INFO, EMAIL AND PHONE NUMBER |  |
|  | **SWAP ADVISOR**  ADDRESS, CONTACT INFO, EMAIL AND PHONE NUMBER |  |
|  | **TRUSTEE**  ADDRESS,CONTACT INFO, EMAIL AND PHONE NUMBER |  |
|  | **OTHER COMMENTS** |  |